PeopleSoft HR/Payroll Security
Access Request System

Revised: April 2018

For assistance with requesting PeopleSoft HR/Payroll access or questions about these instructions, contact MU HRS Security
In order for an employee to receive PeopleSoft HR/Payroll access, the designated department Requestor must send the request through the PeopleSoft HR/Payroll Security Access Request System. The Campus HR Access Approver (Approver) reviews the request and forwards it to the System PS Security Administrator who assigns it to the UM-PS Security Group. The UM-PS Security group builds the access as requested.

**LOCKED ACCESS:** PeopleSoft HR/Payroll Access is locked when employee Status is On Leave (Paid or Unpaid). When the job record is returned to Active status, the access will automatically be unlocked in 24-48 hours. If the employee is on Paid or Unpaid leave and access needs to be unlocked, a PS Security Request must be completed.

**HR Access Requestor**

PeopleSoft Production URL:  [https://hrprd.umsystem.edu](https://hrprd.umsystem.edu)

Go to NavBar, and Navigator

UM Custom Processes > UM Security > Request User Security. Click on Add a New Value Tab

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**Note:** Use Search to find OPRID if unknown.

Next step, click on Add button.
Request Security page:

Under Identifying Information, enter EmplID or OPRID or Name, or click to search for any one of these fields.
Request Security page retrieved:

The current Roles of the requested OPRID are in the right hand column under Current Security Configuration. IGNORE Status Pending on the left! If it is under current, it has been set up.

Requested Security Changes is where the security role changes are made. An Action of “None” implies it is an existing Role. Action of “Add” is a Role to add. The Status default is “Pending.” DO NOT DELETE the row but use the dropdown list and change to “Delete” if that is the desired action. Use Action “Change” when keeping deptid but checking or unchecking Timekeeper Access box.

Note: there must be DEPTID(s) entered for TL Time Keeper role and the box under Time Keeper Access must be checked.

Click Select DEPTID from DEPT SECURITY Tree to view dept. tree or click to search for DEPTID, or enter into box.
Expanded DEPT SECURITY TREE
Use Find to locate department node(s).

- COLUM - Columbia
- CCHANC - Chancellor
- CCHNLG - Facilities
- CSTU - Vice Chancellor Student Affairs
- CTA - Student Affairs
- CDISABIL - Disability Services
- CCAMPIN - Campus Dining Services
- CRESIDHALL - Residence Halls
- CREATOOLS - Retail Operations
- CCMFDINING - Campus Dining Services
- CSTDAUXS - Student Auxiliary Services
- CSTDAUXSVC - Student Auxiliary Services
- CSTDSERV - Student Services
- CSTDAUXSU - Student Auxiliary Services
- CCENLSTORE - General Stores
- CUNIVSTR - University Stores
- CSTDPARENT - Student Parent Center
- CCOUNSEL - Counseling Services
- CRECSERV - Recreational Services

Check to be copied on Emails as they go through approval/completion process

Request Security

- Request 467 01/30/08 1:47:31 PM
- Requestor: CMZEF6
- Status: Pending

- Business Unit: COLUM - University of MD-Columbia
- Desired Date: 02/02/08 1:47:31 PM

- Toggle the check box on, to mark all access to be removed
- Toggle the check box on, to request Access to PS Query Reporting Tool

Business Unit for Approval Routing

Defaults to Initial Request Time + 3 days
Allows the requestor to add notes to the request – use for ePAF override requests

Allows the security administrator to add notes to the request

Allows the approver to add notes to the request

Allows the requestor to find a user and clone their security onto the request page as a starting point for the request
Some commonly used Role definitions:

- **HR Access Requestor** – send email [MU HRS Security](#) if needing to add or remove your division requestor(s)
- **MNGPOSRO** – Manage Position Read Only
- **OA** – View only access to PS job info; dept. users need this role
- ***OAJEDDE** – View only access to PS job info plus access to update JED (Job Earnings Distribution) info
- **Query** – Basic Query access
- **Salary Admin–Data Entry – ASIA (Annual Salary Increase Application) data entry**
- **Salary Admin–Division Admin – ASIA (Annual Salary Increase Application) Division Approval**
- **TL Time Keeper – Time & Labor Time Keeper**
- **ePAF – Initiator**
- **ePAF – Dept 1: Approval stop**
- **ePAF – Dept 2: Approval stop**

**TL APPROVER** – This role shows up under Current Security Configuration for people who are automatically assigned the Approver role in Time & Labor because they have people who report to them. This role is NOT added through the PS HR Security Access Request System. If it is needed, the dept. needs to check “Reports To” in the PS system. If that is incorrect, the dept. should submit a Job Change ePAF to correct the Reports To.
Security Access Request Summary:

Go to NavBar and Navigator
UM Custom Processes > UM Security > Security Access Reqst Summary

Security Access Request Summary:
The Security Access Request Summary component facilitates the review of all pending Security Requests waiting approval or completion. It also allows review of statistics on a per-Business Unit, Requestor, Approver basis.

Click GO! to view individual request that was submitted. If a revision to the request is needed, it can be retrieved, revised, saved and submitted.